



Synergies with Gaia

Isabella Pagano INAF - Osservatorio Astrofisico di Catania

Gaia Alerts Workshop

Sron, Utrecht 7-9 December 2016

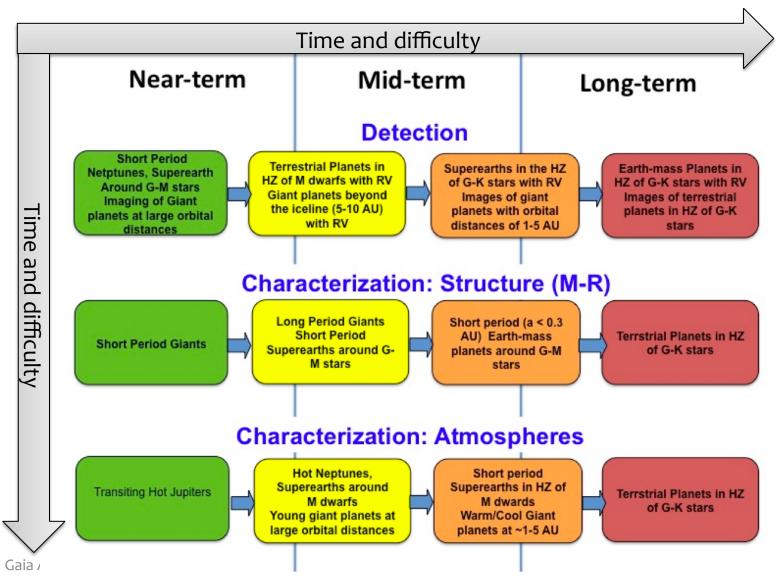




The EP-RAT Roadmap

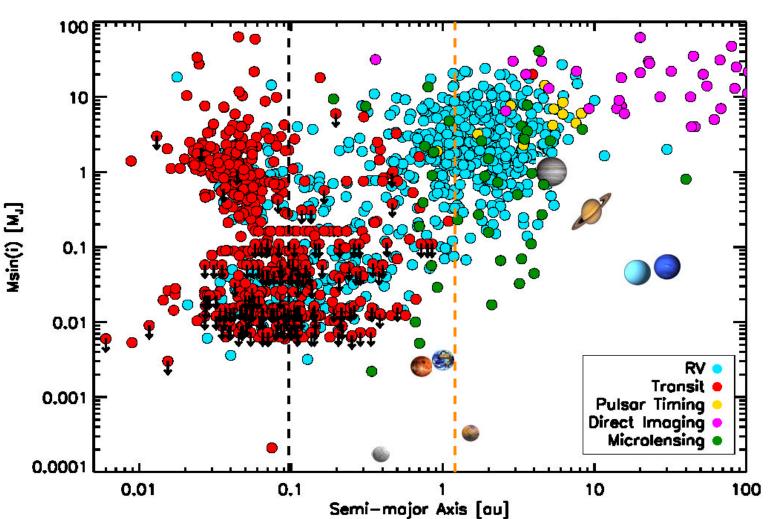
ESA EXOPLANET ROADMAP ADVISORY TEAM – Oct 2010





~3500 planets in ~2600 planetary systems





Gaia Alerts Workshop - Utrecht 7 Dec 2016 Updated to Sept. 2016 from Rauer et al. 2014)

The Kepler revolution



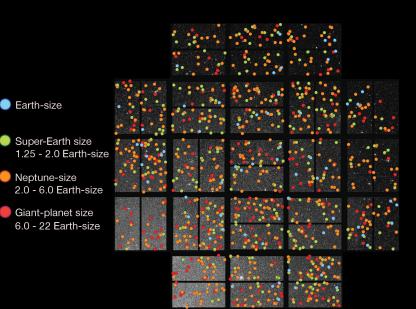
- Launched in 2009Still working as K2
- FoV ~100 sqdeg(0.25 % of the sky)

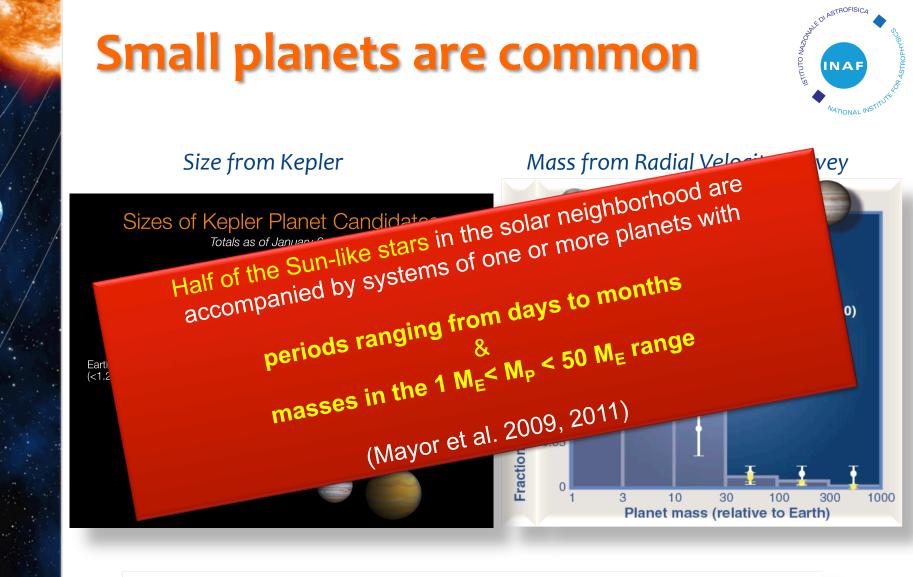
~ 145 000 stelle

→ 4706 planet candidates → 2330 confirmed planets

http://kepler.nasa.gov

NAS



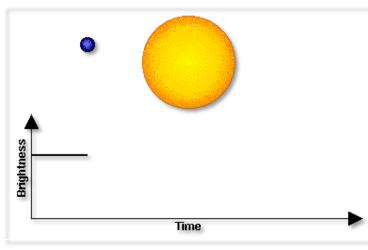


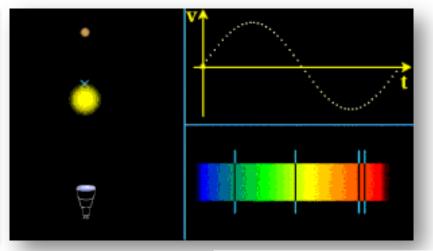
BUT mass and radius mostly come from different techniques: few objects with both measurements

RV & Transits: the power of complementarity

Transit Method

Radial velocity method





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- Orbit parameters
- Orbital inclination, i
- Planet radius, R_p

 $\frac{\Delta F}{F} = \left(\frac{R_p}{R_*}\right)^2$



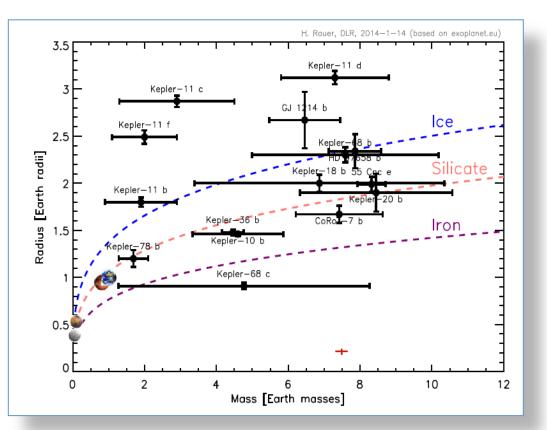
Minimum planet mass, M_p sin i

 $K \propto M_{\rm p}/M_{*}^{2/3}$

True planet mass and mean density

→ Diversity of super-Earths





✓ Masses vary by a factor of ~4
 (with large errors)

 ✓ Radii vary by a factor of ~3

→ Accurate masses & radii are required to separate terrestrial from mini-gas planets

Super-Earths: diversity and implications on habitability



Solar System planets are NOT the general rule:

small #> rocky, large #> gaseous

- Small exoplanets are very diverse: from Earth-like to mini-gas planets
- Mini-gas planets are likely not habitable



• Silicate-iron planets are prime targets for atmosphere spectroscopy

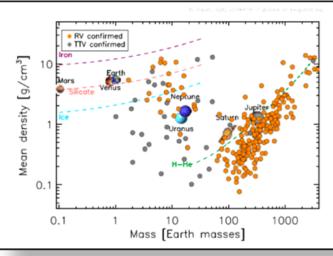
Searching for Habitability requires:

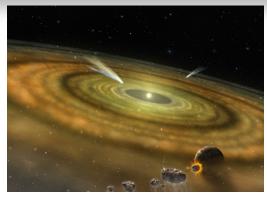
- > accurate mean densities to identify terrestrial planets
- ➤ bulk characterize targets for atmosphere spectroscopy follow-up

A biased view

Our knowledge on planet nature is limited to close-in planets so far.

All planets



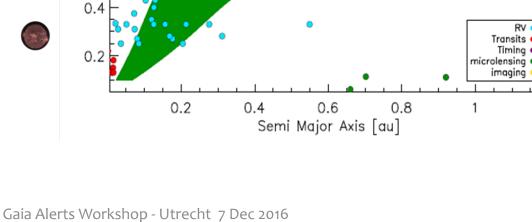


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DLR, 2014-5-20 (based on exoplanet.eu) RV confirmed TTV confirmed ron Mean density [g/cm³] 10 lars Silicate Neptune Jupite Saturn Uranus 0.1 100 1000 0.1 10 1 Mass [Earth masses]



Planets with P>80 days



Goal: Detect and characterize super-Earths in habitable zones

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Status: very few small/light planets in habitable zones detected

RV (Transits • Timing •

1.2

imaging

Detected super-Earths

1.4

Mass 0.8

Stellar

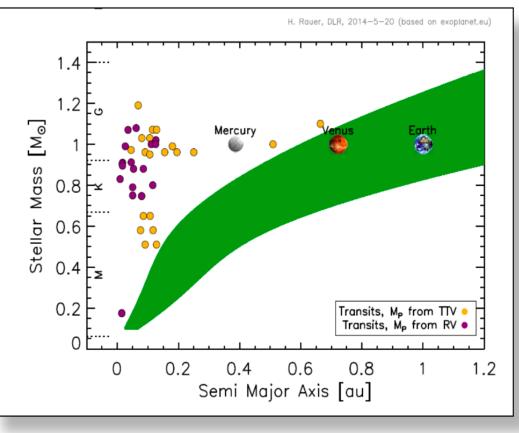
0.6

Super-Earths in the habitable zone

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Super-Earths with measured radius and mass



Goal: Detect and characterize super-Earths in habitable zones

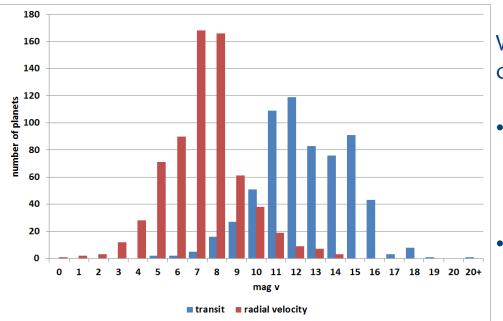
 Status: very few small/ light planets in habitable zones detected

> No "super-Earths" with known mean density in the habitable zone !

The need for bright stars



Known planets from radial velocity and transit surveys



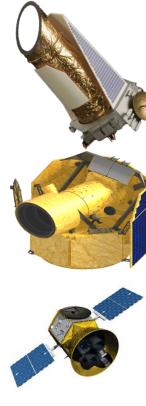
Why have so few targets been characterized?

- Transit surveys targeted faint and distant stars to maximize detection performance.
- Radial velocity surveys need bright stars (≤11 mag) to keep telescope resources limited.

Lessons learned:

Future transit missions must target bright stars!

Transit missions: What's next?





K-2 (Kepler 2)	observe fields in the ecliptic plane
(NASA)	for ~80 days/field
CHEOPS	follow-up, radii of detected (RV)
(ESA, launch 2018):	planets,
TESS	scan the whole sky, ~1 month/
(NASA, launch 2017):	field, ~2% of sky at poles for 1 year
PLATO (ESA, launch 2025)	detect and characterize (density, age) terrestrial planets around solar-like stars up to the habitable zone

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Missions and Observatories for TUTO NA INAF **Exoplanets PLATO** Survey COROT **K**2 **Kepler** 2020 **TESS** GAIA 2017 E-ELT 9 **CHEOPS** Spitzer Now - 2015 LBT Ariel? **JWST** Spica? Characterization



PLATO

PLAnetary Transits & Oscillations of Stars

- -M class mission (M₃)
- Budget envelope ~ 650 M€ (≤ 500 M€ from ESA)
- Launch: 2025 Launcher Soyuz Fregat from Kourou

esa

- -Baseline Operation: 4.25 (+2) yrs
 - Consumables for 8 years

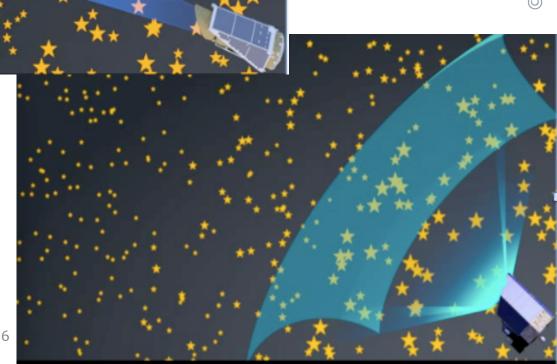






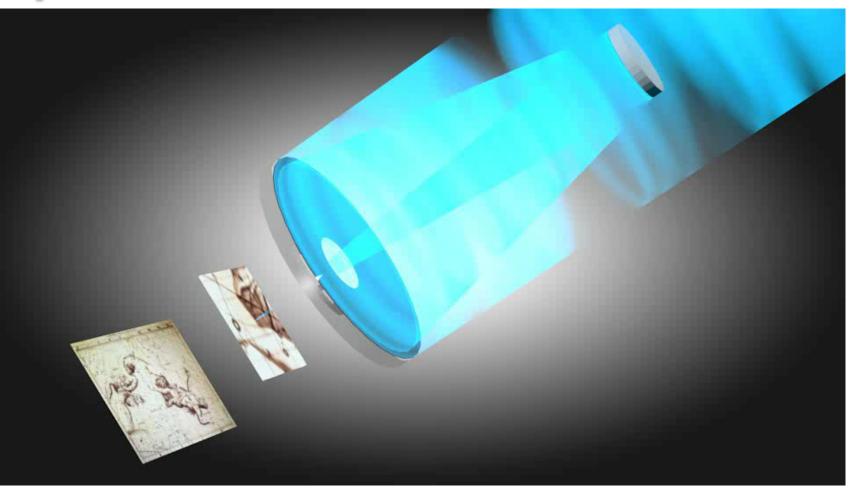
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Searching for transits of Bright Stars → → large FoV!



Segmentation is the only possible solution





One PLATO telescope



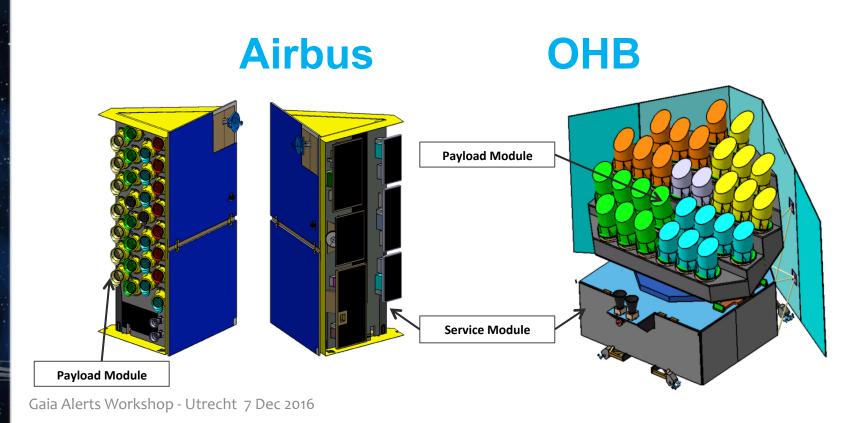
FoV~ ~1037 sqdeg (~10 times Kepler area) – like a circle of 39 deg diameter

PLATO Satellite



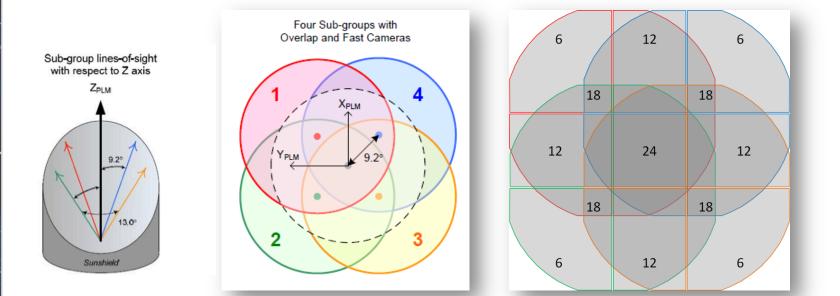
Two competitive industry studies ongoing until end 2016.

- 3-axis stabilised
- Mass ~ 2000 kg
- > Pointing error: 0.2 arcsec Hz^{-1/2} over time scales of 25 s to 14 hours.





Telescopes on the satellite



- > 24 (4x7) "Normal" telescopes, 25 s cadence
- 2 "Fast" telescopes, 2.5 s cadence
- Instantaneous FoV~ 2232 deg² (22 times Kepler area)

Equivalent pupil size:

- 587.9 mm for 24 cam
- 509.1 mm for 18 cam
- 415.7 mm for 12 cam
- 293.9 mm for 6 cam

Fast and Normal Telescopes

_<mark>« Normal</mark> »

CCD #3	CCD #2	
CCD #4	CCD #1	-

↑ Y_{SEN}

Full frame CCD
 4510 × 4510 18 µm sq px
 m_V > 8
 t=25 s

Y_{SEN}

#2

#1

 X_{SEN}

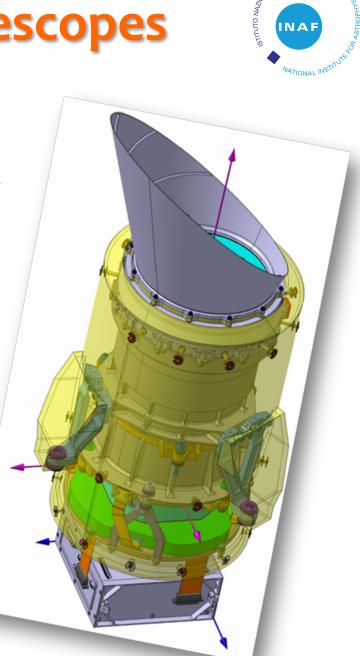
#3

#4

« Fast »

Frame transfer CCD 4510 × 2255 18 µm sq px m_V ~4–8 t=2.5 s AOCS

✓ 104 CCDs →~ 0.70 sq meter
✓ 1 FEE / camera;
✓ 1 DPU / 2 cameras;
✓ 2 ICUs in cold redundancy



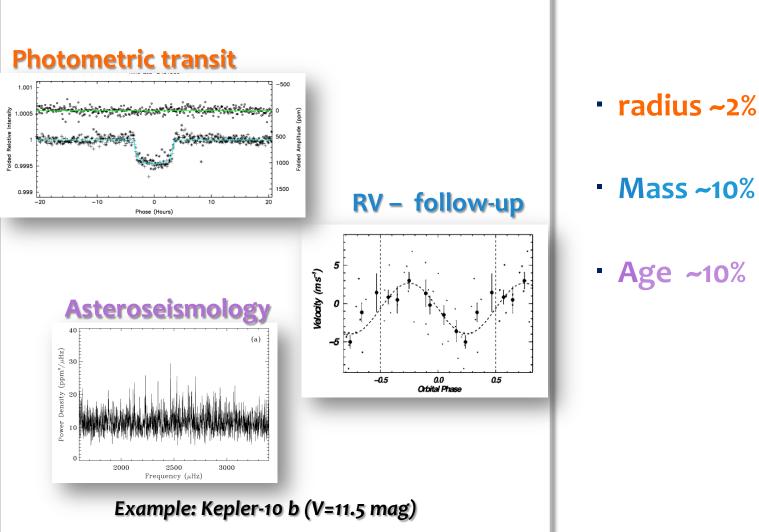
PLATO Science Goals from the SMP



- Determine planet bulk properties (mass, radius and mean density)
- Study how planets and planet systems evolve with age
- Study the typical architectures of planetary systems
- Analyse the correlation of planet properties and their frequencies with stellar parameters (e.g., stellar metallicity, stellar type)
- Analyse correlations with the environment in which they formed
- Identify targets for spectroscopy to investigate planetary atmospheres
- Study the internal structure of stars and how it evolves with age
- + guest observer program (complementary and legacy science topics).



The Method



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Exoplanets and Stars





Characterization of exoplanets ...

- Mass + radius → mean density gaseous vs. rocky, composition, structure
- Orbital distance, atmosphere habitability
 - Age

planet and planetary system evolution

needs characterization of stars

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- Stellar mass, radius derive planet mass, radius
- Stellar type, luminosity, activity planet insolation
- Stellar age defines planet age

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Stellar samples

	SAMPLE 1 (P1)	SAMPLE 2 (P2)	SAMPLE 4 (P4)	SAMPLE 5 (P5)
Stars	≥ 15 000 (goal 20 000)	≥ 1000	≥ 5000	≥ 245 000
	Dwarf and subgiants	Dwarf and subgiants	Manuarc	Dwarf and subgiants
SPECTRAL TYPE	F5-K7	F5-K7	M dwarfs	F5-K7
Limit V	11	8.2	16	13
RANDOM NOISE (PPM IN 1 HR)	34	34	800	
OBSERVATION PHASE	LOP	LOP	LOP	LOP
SAMPLING TIME (S)				
INITIAL MEASUREMENT	-	-	-	≤ 600
CENTROID MEASUREMENTS	-	-	-	\leq 50 for 5% of targets
TRANSIT OVERSAMPLING			-	\leq 50 for 10% of targets
IMAGETTES	25	2.5	25	25 FOR > 9000 TARGETS
WAVELENGTH	500–1000 nm	500–1000 nm	500–1000 nm	500–1000 nm

Note: 8% of the telemetry dedicated to general (public) programs. Open call for proposals issued by ESA (time tbd)



Observing Strategy

ATTONAL INSTITUTE

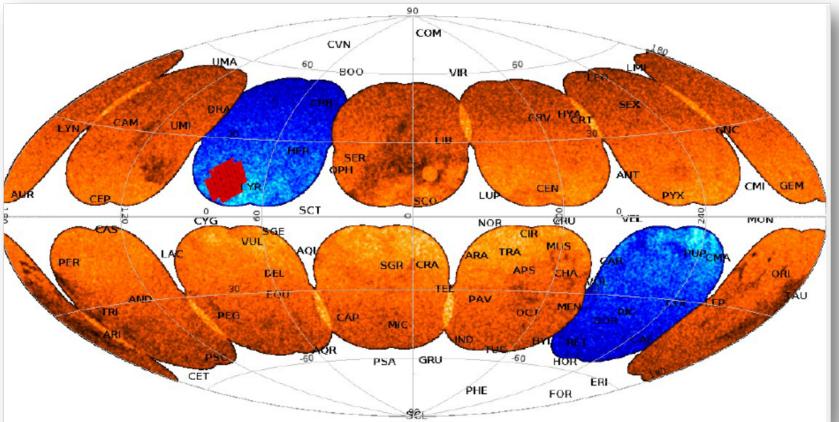
The observing duty cycle will be \ge 93% per target in a year





The PLATO sky





→ ~50% sky coverage



Ground stations

New Norcia (Australia, 35 m)

Ogbreros (Spagna, 35 m)

- X and K-band telecommunications,
- ➤ ~ 435 Gb per day
- Ground station contact for 4 hours several times per week.

Malargüe (Argentina, 35 m)

Data products

Validated Imagettes

Validated light curves

LO

Validated centroid curves



- Planetary transit candidates and their parameters
- Asteroseismic mode parameters
- Stellar rotation and Activity

L2

- Stellar masses, radii and ages
- Living catalogue of confirmed planetary systems and their characteristics using light curves and transit time variations

L3

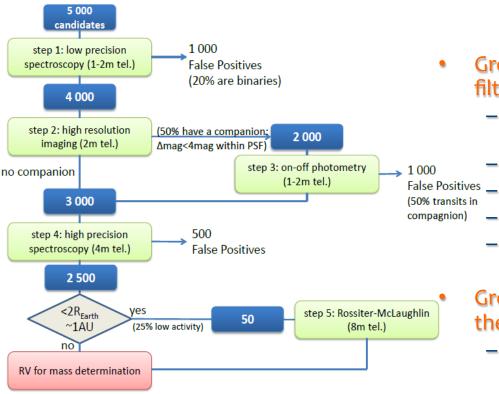


- Calibrated Imagettes
- Centroid curves

 Follow-up groundbased observations

Living catalogue of confirmed planetary systems and their characteristics using new ground-based follow-up observations (Lg)

Ground-based observations (Lg)



- Ground-based observations for filtering false planet transits
 - Low-precision spectroscopy (1-2 m);
 - High-res imaging (2 m);
 - On-off transit photometry (1-2 m);

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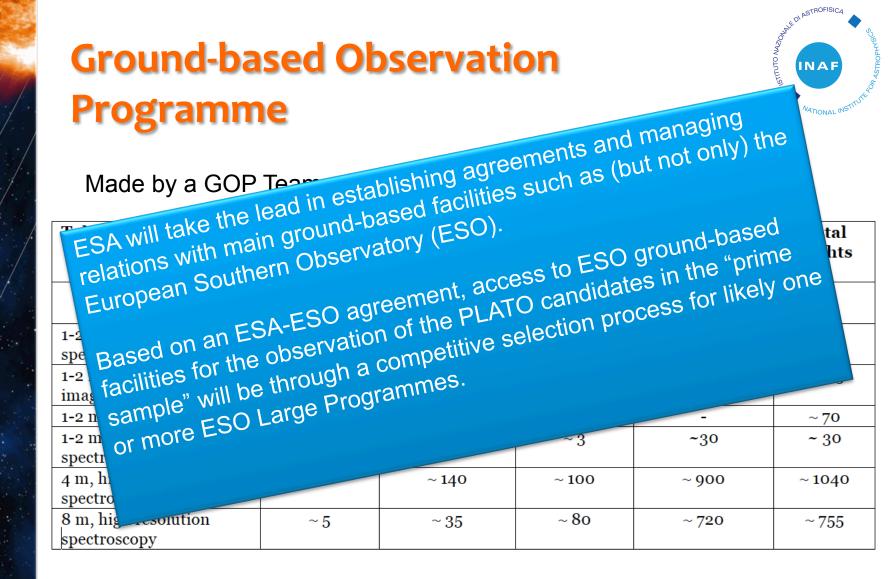
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- High-res spectroscopy (4-8 m);
- Rossiter-McLaughlin obs. (8 m).

Ground-based observations for the characterisation of planets

- High-res spectroscopy (1-2 m, 4 m & 8 m);
- Rossiter-McLaughlin obs. (8 m).



Few hardest cases (e.g., faintest hosts with Earths in the habitable zone) will need E-ELT



Expected Yield



	Stellar Sample	24 N-cam	24 N-cam	24 N-cam
		(2+2)	(3+1)	(3+2+1)
All planets, all orbital periods, $V \le 13$	P1+P5	~4 600	~11 000	~13 000
All planets, all orbital periods, $V \le 11$	P1+P5 bright	~1 200	~2 700	~3 300
Small planets ($R < 2R_E$), all orbital periods, $V \le 11$	P1+P5 bright	~770	~1 800	~2 200
Small planets ($R < 2R_E$), in HZ, $V \le 11$	P1+P5 bright	6 - 280	3 - 140	6 - 280

Between 300,000 and ~1,000,000 high precision stellar light curves (depending on the final observing strategy)

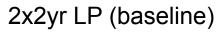
huge legacy for stellar and galactic science

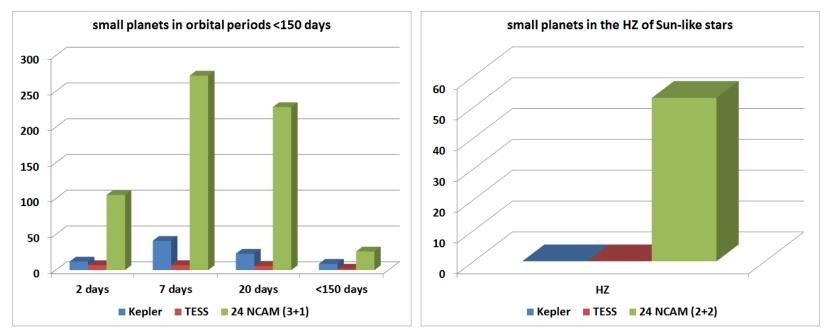
Expected Yield



Expected detection yield of small planets (R<2R_E) fully characterized with asteroseismology

3yr LP + 1 yr S&S

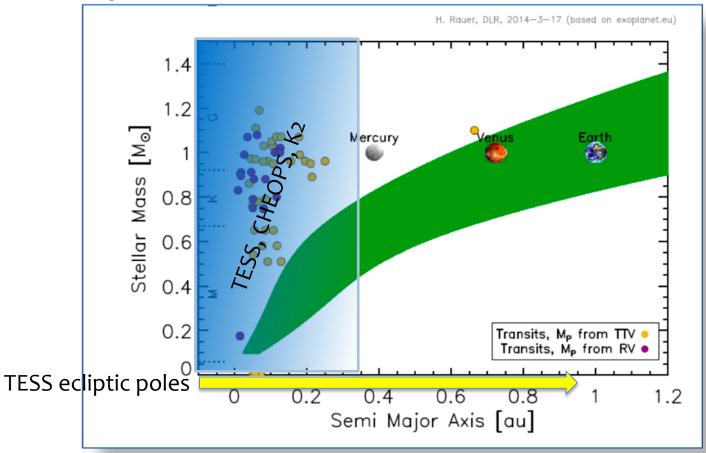




Kepler data from Lundkvist et al. (2016) TESS data from Campante et al. (2016)

Prospects for characterized super-Earths in the habitable zone

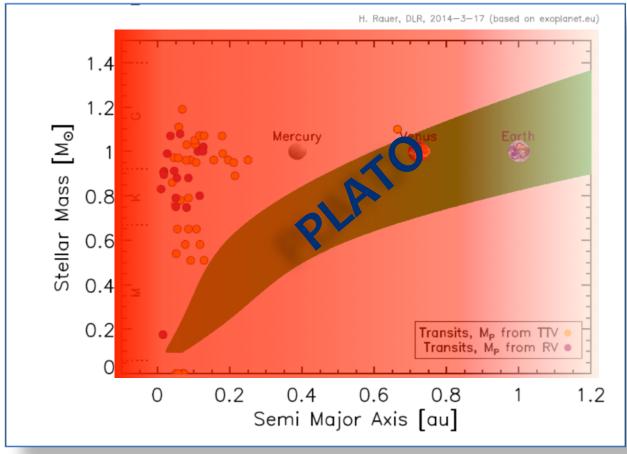




TESS, CHEOPS, K₂ will mainly cover orbital periods up to ~80 days

PLATO will measure the density of Super-Earths with P> 80 g





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Planets, planetary systems and their host stars evolve

Formation in protoplanetary disk, migration

PLATO will for the first time provide accurate ages for a large sample of planetary systems

Loss of primar

Planetary evolution studies will be possible ! g

(plate)-

tectonics

differentiation



Secondary atmosphere

PLATO & GAIA



Input Catalogue

- PLATO will observe stars at 4<V<16 → PLATO targets will also be observed by Gaia.
- Gaia photometry is able to provide a "clean" sample of main-sequence dwarfs later than F5, with only ~1% "contamination" from cool giants
- Contamination ~ 0.1%, using Teff and log(g) from Gaia spectro-photometry

Complementary measurements

- Gaia → absolute high-precision stellar luminosity
- + Teff (from ground-based high-res spectroscopy)
 → stellar radii at a precision of 1-2%.



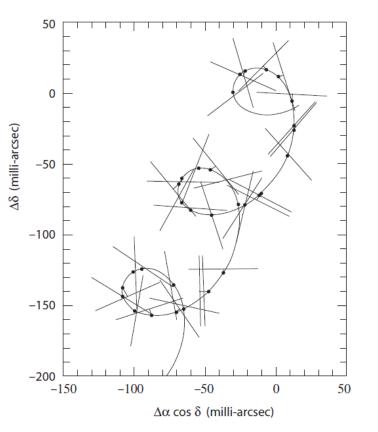
The astrometric detection method is biased towards massive, cool planets hosted by low-mass, nearby stars (a poorly explored region, so far)

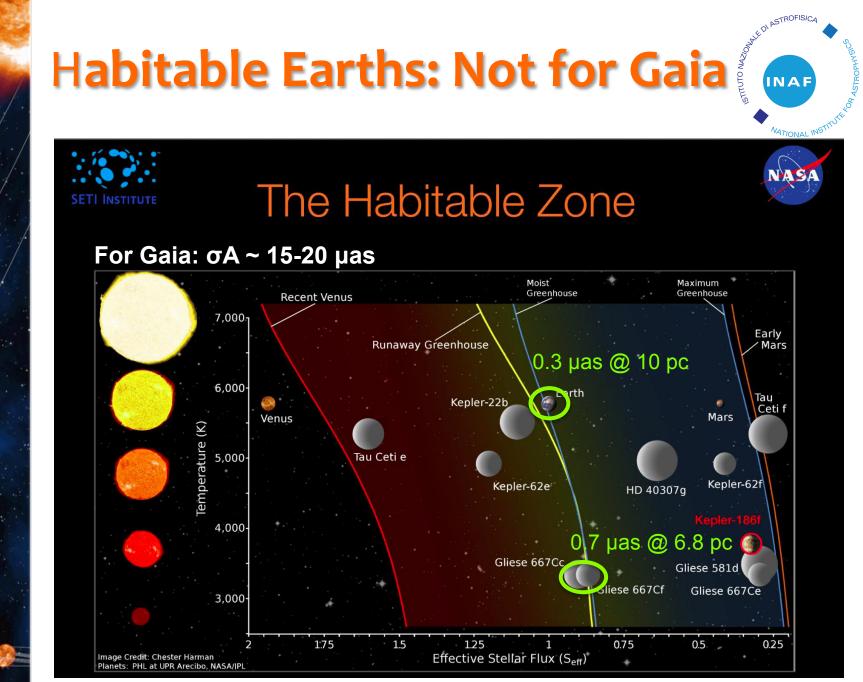
GAIA is expected to discover ~25,000 such planets, of which 25-40 transiting (Perryman+ 2014); ~1,000 will be brighter than G~8.

- 2-3 M_J planets at 2<a<4 AU are detectable out to~200 pc around solar analogs
- Saturn-mass planets with 1<a<4 AU are measurable around nearby (<25 pc) M dwarfs

Direct dection of transiting hot Jupiters through GAIA photometry, or the other hand, will be marginal (Dzigan+ 2012)







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Sozzetti, 2014

Are PLATO alerts possible?

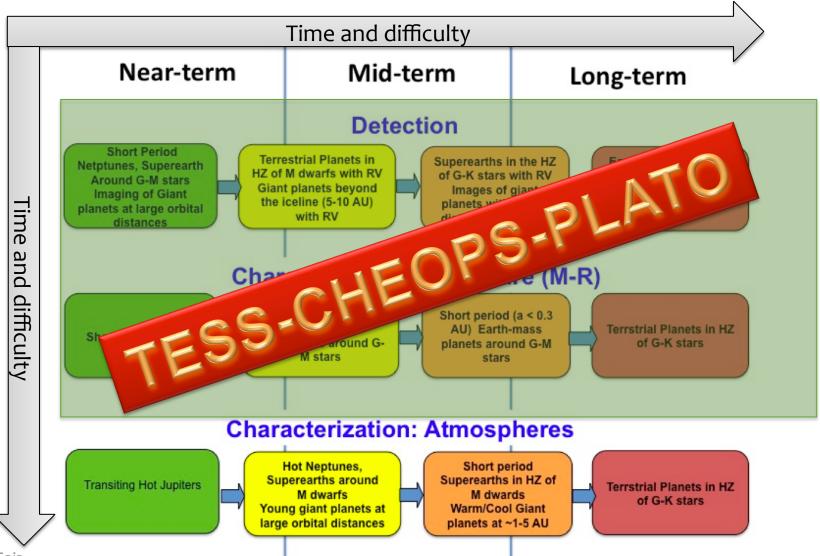


- Preselected targets
- Download of telemetry typically every 24 hrs
- Alerts cannot be drivers, but it can be explored whether or not alerts could be feasible.

The EP-RAT Roadmap

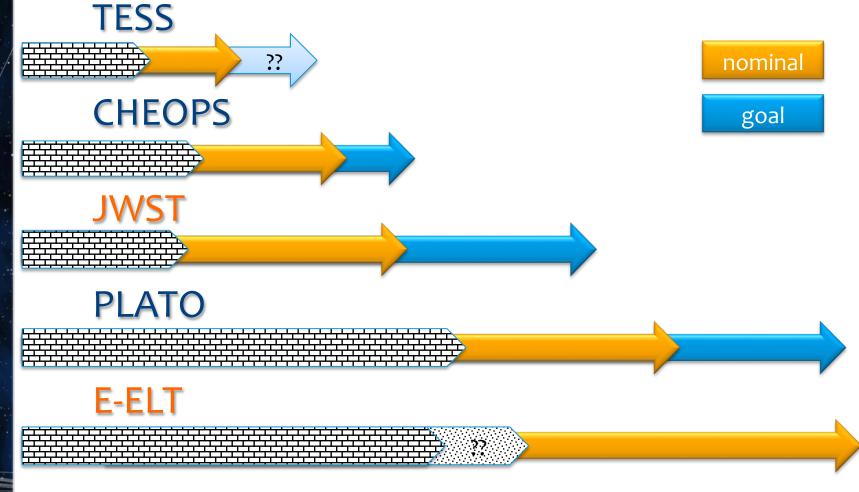
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2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033



2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 2030 2031 2032 2033



PLATO Status

Mational INSTRUCTO

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- Payload PHASE B2 in progress
- Mission Adoption in February 2017
- IPDR: Feb 2018

Launch in 2025

The PLATO Community

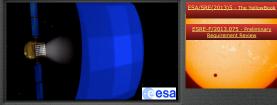


About 500 scientists involved all over Europe





PLATO 2.0 An European Space Agency (ESA) Cosmic Vision 2015-2025 Project



PLATO 2.0 (PLAnetary Transits and Oscillations of stars) is a medium class (M class) mission studied in the framework of the ESA Cosmic Vision 2015-2025 program.

Tweets

ific goals of PLATO 2.0 are:

 reveal the interior of planets and stars · detect planets over the whole sky, including terrestrial planets in the habitable zone constrain planet formation and evolution provide accurate ages of planetary systems provide targets for atmosphere spectroscopy

Key strategy for PLATO 2.0 is the observation of a is able to completely characterize the discovered planets and their hosting stars. Specifically, the characterization includes the seismic analysis of parent stars in order to precisely deter mass, radius and age, i.e. those fun parameters that are required to prec same quantities for the hosted planet

PLATO ESA website

Moreover, the planetary systems discove

http://www.pla



d.C.), Platone

avrebbe proposto agli astronomi

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